



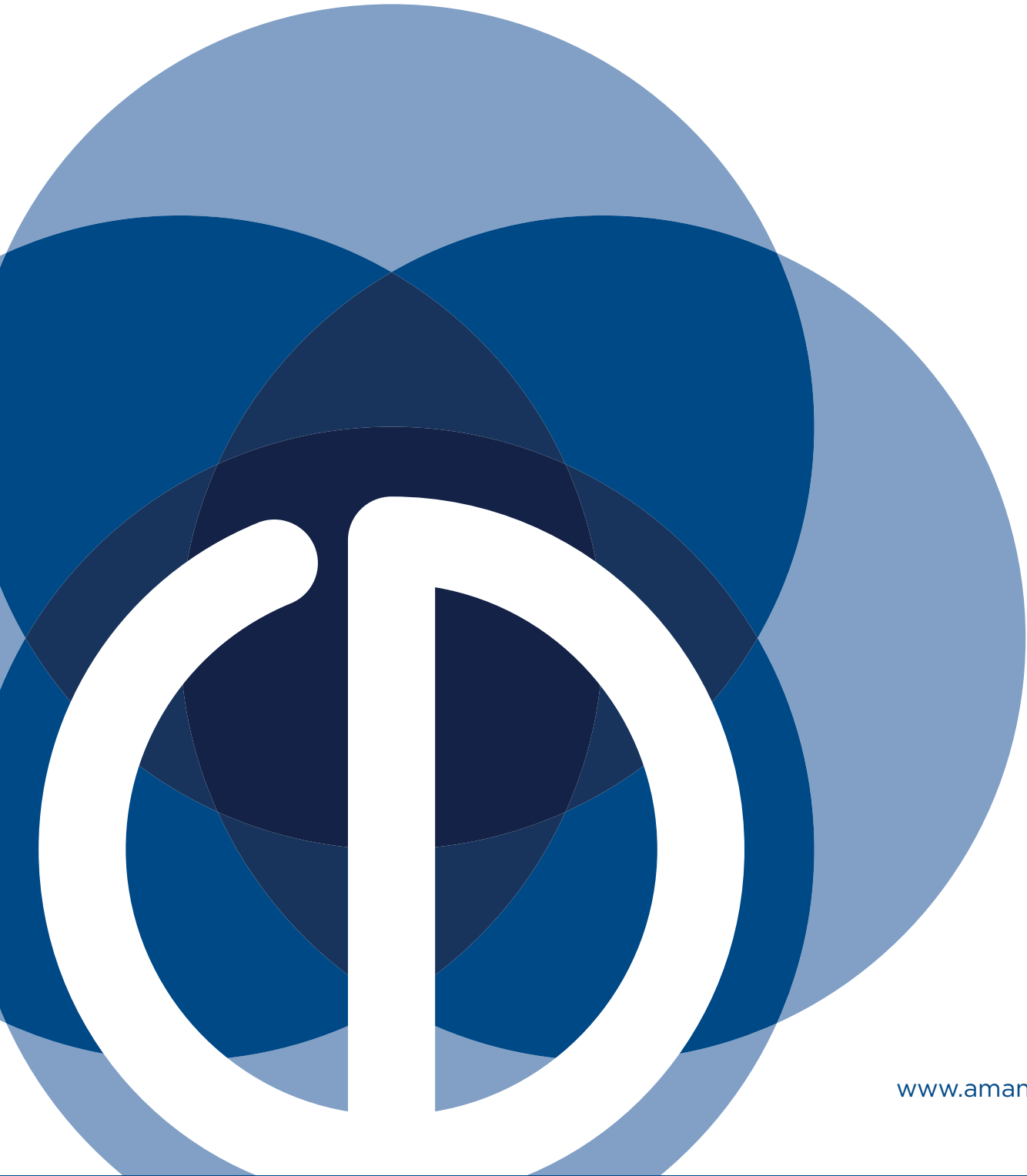
KEY DATES AND MILESTONES

Amana Cooperative Insurance Company
and Saudi Enaya Cooperative Insurance Company

Financial Advisor

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KEY DATES AND MILESTONES

Below is the expected schedule of key events related to the Merger, and any changes to the dates below will be announced on Tadawul and/or Amana's website:

Event	Schedule/Expected Date
1) Actions required in relation to EGM	
Submission of the final draft of the Offer Document to the CMA.	26/04/1443H (corresponding to 01/12/2021G).
CMA's approval of capital increase and the publication of the Offer Document.	02/05/1443H (corresponding to 06/12/2021G).
Publication of Amana's shareholders circular, Offer Document, Enaya's board circular	05/05/1443H (corresponding to 09/12/2021G).
Provide available documents for inspection	From 05/05/1443H (corresponding to 09/12/2021G) to the expiry of the Offer period (from Sunday to Thursday – 9:00 a.m to 5:00 p.m, excluding public holidays in the kingdom).
CMA approval of convening Amana EGM and Enaya EGM on the Merger	15/05/1443H (corresponding to 19/12/2021G).
Publication of the invitation to Amana EGM on the Merger on Tadawul website (to refer to the possibility of holding a second meeting within an hour after the end of the first meeting if the first meeting was not quorate).	15/05/1443H (corresponding to 19/12/2021G).
Publication of the invitation to Enaya EGM on the Merger on Tadawul website (to refer to the possibility of holding a second meeting within an hour after the end of the first meeting if the first meeting was not quorate).	15/05/1443H (corresponding to 19/12/2021G).
Electronic voting period for Amana EGM.	01/06/1443H (corresponding to 04/01/2022G).
Electronic voting period for Enaya EGM	01/06/1443H (corresponding to 04/01/2022G).
Amana EGM (first meeting) – quorum required is shareholders representing at least 50% of the share capital.	06/06/1443H (corresponding to 09/01/2022G).
Amana EGM (second meeting) (if quorum for first meeting is not attained) – quorum required for the second meeting is shareholders representing at least 25% of the share capital.	After one hour from the end of the first inquorate EGM meeting.
Enaya EGM (first meeting) – quorum required is shareholders representing at least 50% of the share capital.	06/06/1443H (corresponding to 09/01/2022G).
Enaya EGM (second meeting) (if quorum for first meeting is not attained) – quorum required for the second meeting is shareholders representing at least 25% of the share capital.	After one hour from the end of the first inquorate EGM meeting.
Announcement on the Tadawul website of the Merger Resolutions passed at the Amana EGM (first or second meeting) (or, if the EGM was not quorate, the announcement of such fact).	07/06/1443H (corresponding to 10/01/2022G).
Announcement on the Tadawul website of the Merger Resolutions passed at the Enaya EGM (first or second meeting) (or, if the EGM was not quorate, the announcement of such fact).	07/06/1443H (corresponding to 10/01/2022G).
(2) Actions Required in the event that the first and second EGM are not quorate	
CMA approval to convene a third Amana EGM and/or CMA approval to convene a third Enaya EGM on the Merger	13/06/1443H (corresponding to 16/01/2022G) (in the event that the first or second meeting of the EGM is not held for either companies).
Publication of the invitation to Amana EGM (third meeting) and/or Publication of the invitation to Enaya EGM (third meeting)	13/06/1443H (corresponding to 16/01/2022G)
Electronic voting period for the Amana EGM (third meeting) and/or Enaya EGM (third meeting).	01/07/1443H (corresponding to 02/02/2022G).

Event	Schedule/Expected Date
Third Amana EGM and/or Enaya EGM – the third meeting will be valid irrespective of the number of shares represented in the meeting.	06/07/1443H (corresponding to 07/02/2022G).
Publication and Announcement on the Tadawul website by Amana and/or Enaya of the Merger Resolutions passed at the third EGM (as applicable).	07/07/1443H (corresponding to 08/02/2022G).
3) Creditors Objection Period	
Commencement of Creditors Objection Period	07/06/1443H (corresponding to 10/01/2022G) (if approval is obtained in the first or second meeting of Amana EGM and Enaya EGM). 07/07/1443H (corresponding to 08/02/2022G) (if approval is obtained in the third meeting of Amana EGM and Enaya EGM). Creditors Objection Period will last for thirty (30) days.
Enaya to publish a reminder announcement at the end of the creditor objection period.	06/07/1443H (corresponding to 07/02/2022G) (if approval is obtained in the first or second meeting of Amana EGM and Enaya EGM). 07/08/1443H (corresponding to 08/03/2022G) (if approval is obtained in the third meeting of Amana EGM and Enaya EGM).
End of Creditors Objection Period	08/07/1443H (corresponding to 09/02/2022G) (if approval is obtained in the first or second meeting of Amana EGM and Enaya EGM). 07/08/1443H (corresponding to 10/03/2022G) (if approval is obtained in the third meeting of Amana EGM and Enaya EGM).
Enaya to announce that no creditors objected	09/07/1443H (corresponding to 10/02/2022G) (if approval is obtained in the first or second meeting of Amana EGM and Enaya EGM). 10/08/1443H (corresponding to 13/03/2022G) (if approval is obtained in the third meeting of Amana EGM and Enaya EGM).
4) completion of the Merger	
Effective Date of the Merger.	The later of (i) expiry of creditors objection period; or (ii) the resolution of all objections that have been raised during the creditor objection period. The Effective Date is expected to occur on: 09/07/1443H (corresponding to 10/02/2022G) (if approval is obtained in the first or second meeting of Amana EGM and Enaya EGM). 09/08/1443H (corresponding to 12/03/2022G) (if approval is obtained in the third meeting of Amana EGM and Enaya EGM, as applicable).
Enaya Shares Suspension	The first trading period following the Effective Date which is expected to occur on: 09/07/1443H (corresponding to 10/02/2022G) (if approval is obtained in the first or second meeting of Amana EGM and Enaya EGM). 10/08/1443H (corresponding to 13/03/2022G) (if approval is obtained in the third meeting of Amana EGM and Enaya EGM, as applicable).
Amana and enaya to announce the Effective Date	09/07/1443H (corresponding to 10/02/2022G) (if approval is obtained in the first or second meeting of Amana EGM and Enaya EGM). 10/08/1443H (corresponding to 13/03/2022G) (if approval is obtained in the third meeting of Amana EGM and Enaya EGM, as applicable).
Cancellation of the listing of Enaya's shares on Tadawul.	Within a period of not less than the third trading period and not exceeding the sixth trading period after the Effective Date.
Listing of the Consideration Shares and deposit of the same in the accounts of Enaya's Shareholders who appear in the shareholder register of Enaya by the end of the second trading period after the Effective Date	Within a period of not less than the third trading period and not exceeding the sixth trading period after the Effective Date.
Amendment of Amana's commercial registration certificate.	18/07/1443H (corresponding to 19/02/2022G) (if approval is obtained in the first or second meeting of Amana EGM and Enaya EGM). 08/09/1443H (corresponding to 09/04/2022G) (if approval is obtained in the third meeting of Amana EGM and Enaya EGM, as applicable).
Cancellation of Enaya's commercial registration certificate.	Within a period not exceeding thirty (30) days from the Effective Date. This is expected to occur on: 10/08/1443H (corresponding to 13/03/2022G) (if approval is obtained in the first or second meeting of Amana EGM and Enaya EGM). 08/09/1443H (corresponding to 09/04/2022G) (if approval is obtained in the third meeting of Amana EGM and Enaya EGM, as applicable).

Event	Schedule/Expected Date
Deadline for distribution of proceeds of fractional shares which have been sold.	Within a period not exceeding thirty (30) days from the Effective Date. This is expected to occur on: 09/08/1443H (corresponding to 12/03/2022G) (if approval is obtained in the first or second meeting of Amana EGM and Enaya EGM). 08/09/1443H (corresponding to 09/04/2022G) (if approval is obtained in the third meeting of Amana EGM and Enaya EGM, as applicable).

* Note: any changes to these dates will be announced on Tadawul website (www.Saudiexchange.sa).

